

Recognized Obligation Payment Schedule (ROPS 20-21) - Summary
Filed for the July 1, 2020 through June 30, 2021 Period

Successor Agency: Sacramento City

County: Sacramento

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	20-21A Total (July - December)	20-21B Total (January - June)	ROPS 20-21 Total
A Enforceable Obligations Funded as Follows (B+C+D)	\$ 21,657,777	\$ 431,460	\$ 22,089,237
B Bond Proceeds	-	-	-
C Reserve Balance	21,568,951	-	21,568,951
D Other Funds	88,826	431,460	520,286
E Redevelopment Property Tax Trust Fund (RPTTF) (F+G)	\$ 5,302,221	\$ 23,897,859	\$ 29,200,080
F RPTTF	4,882,962	23,478,600	28,361,562
G Administrative RPTTF	419,259	419,259	838,518
H Current Period Enforceable Obligations (A+E)	\$ 26,959,998	\$ 24,329,319	\$ 51,289,317

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name Title

/s/ _____
Signature Date

Sacramento City
Recognized Obligation Payment Schedule (ROPS 20-21) - ROPS Detail
July 1, 2020 through June 30, 2021

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 20-21 Total	ROPS 20-21A (Jul - Dec)					20-21A Total	ROPS 20-21B (Jan - Jun)					20-21B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
								\$382,757,146		\$51,289,317	\$-	\$21,568,951	\$88,826	\$4,882,962	\$419,259	\$26,959,998	\$-	\$-	\$431,460	\$23,478,600	\$419,259	\$24,329,319
5	Banc of America Public Capital Corp.	Third-Party Loans	06/30/2008	06/30/2028	SHRA	2008 Bank of America Public Capital Corp - 801 12th St.	65th	1,995,848	N	\$249,482	-	-	-	124,741	-	\$124,741	-	-	-	124,741	-	\$124,741
9	2006 CIRB Series B	Revenue Bonds Issued On or Before 12/31/10	06/15/2006	12/01/2036	City of Sacramento	Master Lease Taxable	All	18,853,651	N	\$1,115,781	-	-	-	774,075	-	\$774,075	-	-	-	341,706	-	\$341,706
11	Investment Fees	Fees	07/01/2017	06/30/2021	City of Sacramento	Fees from City Treasurer on investments (estimate)	All	40,000	N	\$40,000	-	-	20,000	-	-	\$20,000	-	-	20,000	-	-	\$20,000
13	City of Sac CIEDB - utilities / Detention Basin	Third-Party Loans	05/01/2008	08/01/2037	City of Sacramento	Loan Agreement - CIEDB	65th	1,423,275	N	\$80,652	-	-	-	64,558	-	\$64,558	-	-	-	16,094	-	\$16,094
15	OPEB	Unfunded Liabilities	07/01/2017	06/30/2021	SHRA	Other Post Employment Benefits (medical) (Note 1) (estimate)	All	885,909	N	\$68,944	-	-	-	34,472	-	\$34,472	-	-	-	34,472	-	\$34,472
16	PERS	Unfunded Liabilities	07/01/2017	06/30/2021	SHRA	Retirement Liability (Note 1) (estimate)	All	14,747,956	N	\$1,049,532	-	-	-	524,766	-	\$524,766	-	-	-	524,766	-	\$524,766
25	Loan Servicing Fees	Professional Services	07/01/2017	06/30/2021	Amerinational	Loan Servicing Fees (estimate for six months)	All	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
27	Property tax assessments	Fees	07/01/2017	06/30/2021	County of Sacramento	Property tax assessments (estimate)	All	11,500	N	\$11,500	-	-	-	5,750	-	\$5,750	-	-	-	5,750	-	\$5,750
29	Globe Mills	Third-Party Loans	08/17/2005	08/01/2026	SHRA	Section 108	Alkali Flat	3,286,519	N	\$464,544	-	-	-	396,680	-	\$396,680	-	-	-	67,864	-	\$67,864
35	Administrative Costs	Admin Costs	07/01/2017	06/30/2020	City of Sacramento	AB 26 Administrative Allowance (estimate)	All	838,519	N	\$838,518	-	-	-	-	419,259	\$419,259	-	-	-	-	419,259	\$419,259
47	Property	Property	07/01/	06/30/2021	Various	utilities,	All	101,688	N	\$101,688	-	-	-	50,844	-	\$50,844	-	-	-	50,844	-	\$50,844

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 20-21 Total	ROPS 20-21A (Jul - Dec)					20-21A Total	ROPS 20-21B (Jan - Jun)					20-21B Total	
											Fund Sources						Fund Sources						
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		
	Holding Costs	Maintenance	2017			landscape, fencing, □ (estimate for six months)																	
96	Section 108 Loan Del Paso Nuevo	Third-Party Loans	02/01/2000	08/01/2021	SHRA	Section 108 Loan Del Paso Nuevo (Grant)	Del Paso Heights	1,595,689	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
97	2003 Del Paso TE TABS Ser A	Revenue Bonds Issued On or Before 12/31/10	12/23/2003	12/01/2033	US Bank	Series A (Fall DS)	Del Paso Heights	8,235,000	N	\$1,055,000	-	285,000	-	-	-	\$285,000	-	-	-	770,000	-	\$770,000	
163	Citizen Hotel	Business Incentive Agreements	08/17/2007	08/31/2025	Sacramento Hotel, LLC.	Annual Property Tax Rebate (estimate)	Merged Downtown	404,783	N	\$404,783	-	-	-	404,783	-	\$404,783	-	-	-	-	-	\$-	
193	2005 Tax Allocation Revenue Bonds Series A	Revenue Bonds Issued On or Before 12/31/10	12/07/2005	12/01/2034	US Bank	Tax Exempt Series A bond (Fall DS)	Merged Downtown	195,936,893	N	\$16,965,000	-	-	-	-	-	\$-	-	-	-	16,965,000	-	\$16,965,000	
236	N. Sac CIEDB Loan	Third-Party Loans	12/14/2005	12/01/2035	CA Infrastructure Bank	Loan (Fall DS)	North Sacramento	3,219,976	N	\$375,533	-	186,941	-	-	-	\$186,941	-	-	-	188,592	-	\$188,592	
237	N. Sac CIEDB Loan	Third-Party Loans	12/14/2005	12/01/2035	CA Infrastructure Bank	Loan (Spring DS Payment)	North Sacramento	338,165	N	\$39,543	-	-	-	-	-	\$-	-	-	-	39,543	-	\$39,543	
342	Stockton Blvd CIEDB Loan	Third-Party Loans	06/01/2006	12/01/2035	CA Infrastructure Bank	Loan (Fall DS)	Stockton	2,668,460	N	\$312,305	-	155,497	-	-	-	\$155,497	-	-	-	156,808	-	\$156,808	
343	Stockton Blvd CIEDB Loan	Third-Party Loans	06/01/2006	12/01/2035	CA Infrastructure Bank	Loan (Spring DS)	Stockton	267,853	N	\$31,414	-	-	-	-	-	\$-	-	-	-	31,414	-	\$31,414	
344	2006 Stockton Blvd Master Lease	Revenue Bonds Issued On or Before 12/31/10	12/12/2006	12/01/2033	City of Sacramento	Master Lease	Stockton	2,760,956	N	\$102,268	-	-	-	51,134	-	\$51,134	-	-	-	51,134	-	\$51,134	
355	Rental Subsidy Agreement	Business Incentive Agreements	07/01/2017	06/30/2021	SHRA - Mercy Housing California	Rental Subsidy Agreement (Blvd. Court)	Stockton	847,626	N	\$396,864	-	-	-	198,432	-	\$198,432	-	-	-	198,432	-	\$198,432	
363	Trustee Fees-2003 Del Paso LM TE TABS Ser A	Fees	07/01/2017	06/30/2021	US Bank	Trustee Fees	Del Paso Heights	1,350	N	\$1,350	-	-	-	-	-	\$-	-	-	-	1,350	-	\$1,350	
366	Trustee	Fees	07/01/	06/30/2021	US Bank	Trustee Fees	Merged	2,500	N	\$2,500	-	-	-	-	-	\$-	-	-	-	2,500	-	\$2,500	

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											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
	Fees-2005 Tax Allocation Revenue Bonds Series A		2017			Downtown																
379	Arbitrage Fees-2005 Tax Allocation Revenue Bonds Series A	Fees	07/01/2017	06/30/2021	BLX	Arbitrage Calculation Fees	All	2,500	N	\$2,500	-	-	-	-	-	\$-	-	-	-	2,500	-	\$2,500
385	Property Disposition	Property Dispositions	07/01/2017	06/30/2021	Various	Property Disposition Costs	All	45,450	N	\$45,450	-	-	-	22,725	-	\$22,725	-	-	-	22,725	-	\$22,725
397	Trustee Fees-2006 CIRB Series B	Fees	07/01/2017	06/30/2021	B of New York	Trustee Fees	All	1,250	N	\$1,250	-	-	-	-	-	\$-	-	-	-	1,250	-	\$1,250
401	Trustee Fees-2006 CIRB Series E - Stockton Blvd	Fees	07/01/2017	06/30/2021	B of New York	Trustee Fees	Stockton	50	N	\$50	-	-	-	-	-	\$-	-	-	-	50	-	\$50
417	Arbitrage Fees-2006 CIRB Series E - Stockton Blvd	Fees	07/01/2017	06/30/2021	BLX	Arbitrage Calculation Fees	Stockton	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
429	Fiscal Agency Fees-2003 Tax Allocation Revenue Bonds Series A	Fees	07/01/2017	06/30/2021	County of Sacramento	Fiscal Agent Fees	Del Paso Heights	50	N	\$50	-	-	-	-	-	\$-	-	-	-	50	-	\$50
432	2015 Tax Allocation Refunding Bonds, Series A (Tax-Exempt)	Refunding Bonds Issued After 6/27/12	10/14/2015	12/01/2036	U.S. Bank National Association	Tax Exempt Refunding Series A bond (Fall DS)	All	44,147,188	N	\$7,269,576	-	3,742,338	68,826	-	-	\$3,811,164	-	-	-	3,458,412	-	\$3,458,412
433	2015 Tax Allocation Refunding Bonds, Series A (Tax-Exempt)	Refunding Bonds Issued After 6/27/12	10/14/2015	12/01/2036	U.S. Bank National Association	Tax Exempt Refunding Series A bond (Spring DS)	All	6,621,025	N	\$828,413	-	-	-	-	-	\$-	-	-	411,460	416,953	-	\$828,413
434	2015 Tax Allocation Refunding Bonds, Series	Refunding Bonds Issued After 6/27/12	10/14/2015	12/01/2020	U.S. Bank National Association	Taxable Refunding Series B bond (Fall	All	17,199,175	N	\$17,199,175	-	17,199,175	-	-	-	\$17,199,175	-	-	-	-	-	\$-

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											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
	B (Federally Taxable)					DS)																
435	2015 Tax Allocation Refunding Bonds, Series B (Federally Taxable)	Refunding Bonds Issued After 6/27/12	10/14/2015	12/01/2020	U.S. Bank National Association	Taxable Refunding Series B bond (Spring DS)	All	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
439	Trustee Fees-2015 Tax Allocation Refunding Bonds, Series A & B	Fees	07/01/2017	06/30/2021	U.S. Bank National Association	Trustee Fees	All	2,650	N	\$2,650	-	-	-	-	-	\$-	-	-	-	2,650	-	\$2,650
440	Arbitrage Fees-2015 Tax Allocation Refunding Bonds, Series A & B	Fees	07/01/2017	06/30/2021	BLX	Arbitrage Calculation Fees	All	3,000	N	\$3,000	-	-	-	-	-	\$-	-	-	-	3,000	-	\$3,000
442	Railyards Amended OPA	OPA/DDA/ Construction	07/01/2018	06/30/2037	Downtown Railyard Venture L.L.C.	Amended Infrastructure Agreement	Railyards	56,270,692	N	\$2,230,002	-	-	-	2,230,002	-	\$2,230,002	-	-	-	-	-	\$-
443	SHRA OPEB/ PERS litigation costs	Legal	07/01/2018	06/30/2020	SHRA	Litigation fees for OPEB and PERS lawsuit		-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-

Sacramento City
Recognized Obligation Payment Schedule (ROPS 20-21) - Report of Cash Balances
July 1, 2017 through June 30, 2018
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.

A	B	C	D	E	F	G	H
ROPS 17-18 Cash Balances (07/01/17 - 06/30/18)		Fund Sources					Comments
		Bond Proceeds		Reserve Balance	Other Funds	RPTTF	
		Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	
1	Beginning Available Cash Balance (Actual 07/01/17) RPTTF amount should exclude "A" period distribution amount.	150,882	1,276,121	21,826,221	2,494,114	-	
2	Revenue/Income (Actual 06/30/18) RPTTF amount should tie to the ROPS 17-18 total distribution from the County Auditor-Controller				411,460	29,716,578	
3	Expenditures for ROPS 17-18 Enforceable Obligations (Actual 06/30/18)			21,037,838	693,882	7,880,557	
4	Retention of Available Cash Balance (Actual 06/30/18) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	150,882	1,276,121	788,383	1,800,232	21,133,233	
5	ROPS 17-18 RPTTF Prior Period Adjustment RPTTF amount should tie to the Agency's ROPS 17-18 PPA form submitted to the CAC			No entry required		702,788	
6	Ending Actual Available Cash Balance (06/30/18) C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5)	\$-	\$-	\$-	\$411,460	\$-	

Sacramento City
Recognized Obligation Payment Schedule (ROPS 20-21) - Notes
July 1, 2020 through June 30, 2021

Item #	Notes/Comments
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